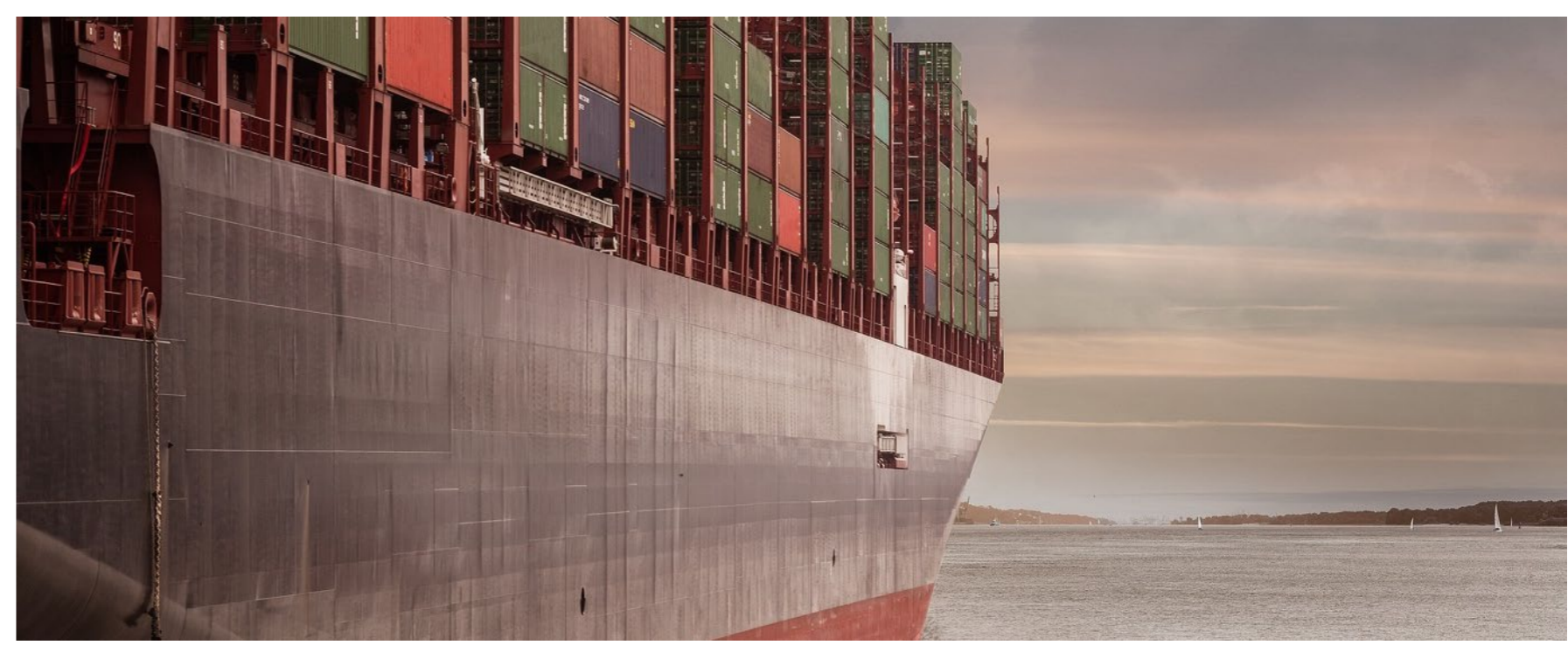


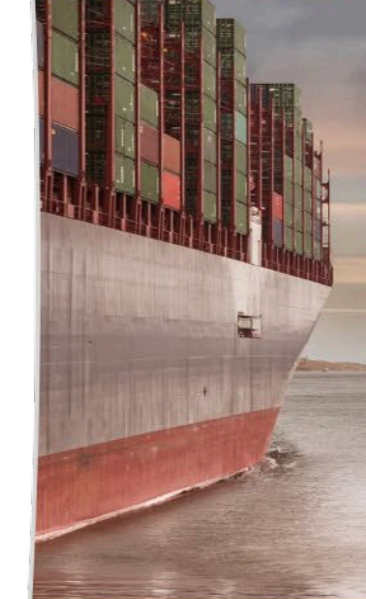
# CHALLENGES OF END-TO-END TRACEABILITY : A PERSPECTIVE ON HOW TO COMBINE EXISTING AND EMERGING DIGITAL TECHNOLOGIES



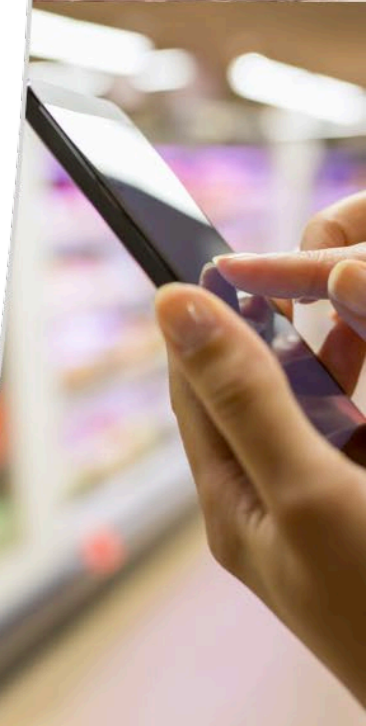
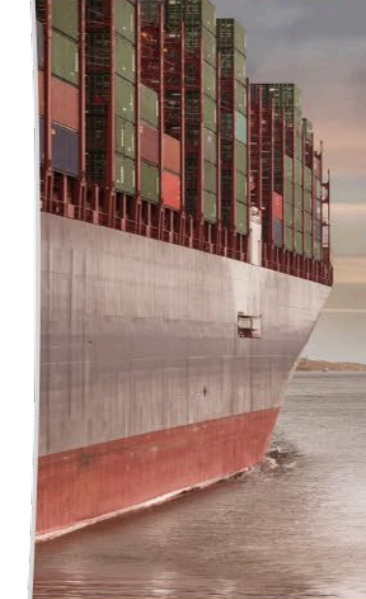
# DAD, WHAT IS THIS BOTTLE OF MILK?



➤ Why is it difficult to answer this question?



# CHALLENGE #1 : A BOTTLE OF MILK IS RARELY A BOTTLE OF MILK



➤ Traceability means aggregating data throughout transport, aggregation, repacking, copacking, etc

➤ 73%

« I am worried about food safety »  
+7% in one year

➤ 84%

« I prefer to choose a product that has more natural ingredients »  
+20% in 1 year

➤ 1 french out of 2

« Backing out of buying a product due to lack of information »

➤ 85%

« I want to be sure of the origin of the product »

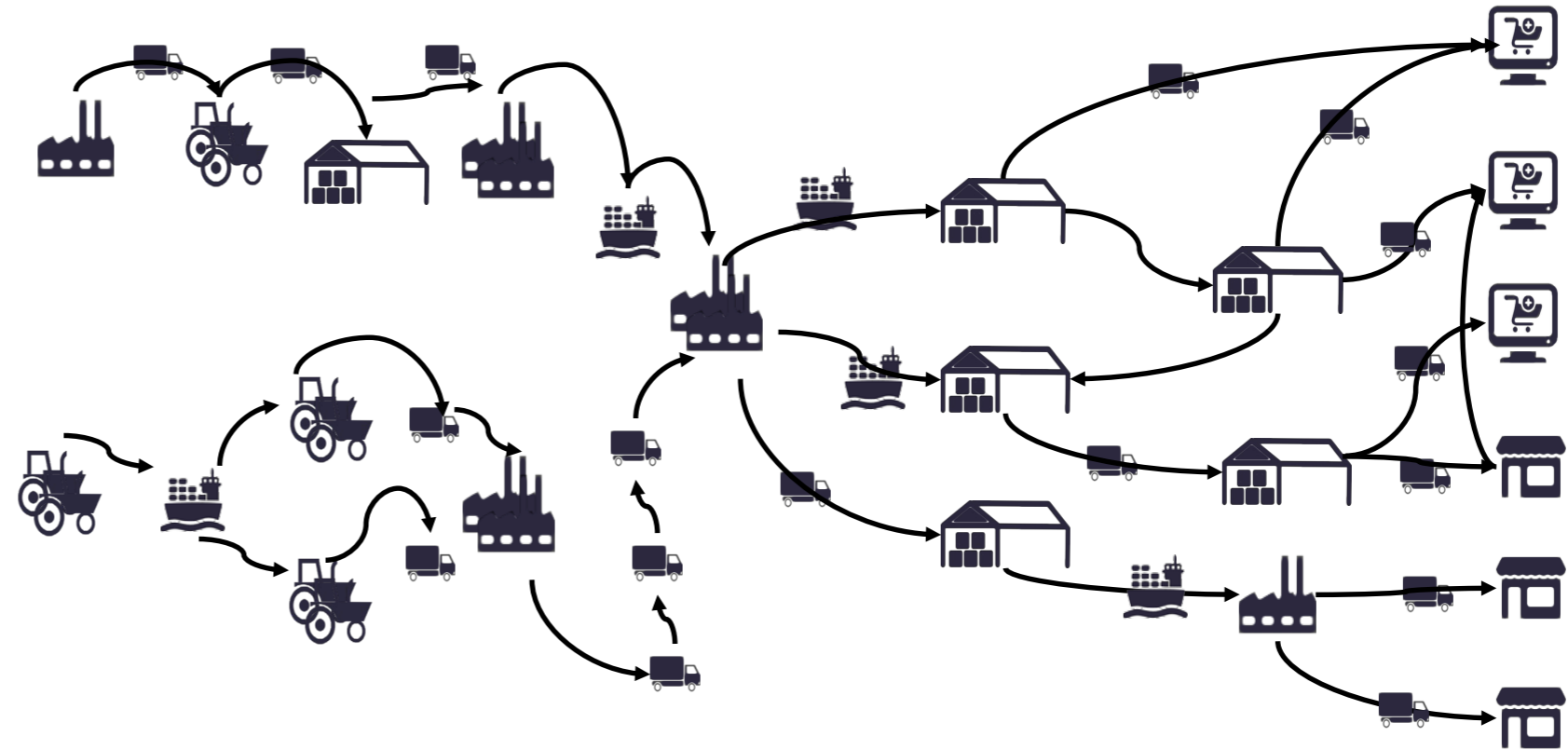
[OPINIONWAY ALKEMICS - Study 2019] [KANTAR - Study January 2019]



# CHALLENGE #3 : EXPLOSION OF SUPPLY CHAINS COMPLEXITY



**yesterday**



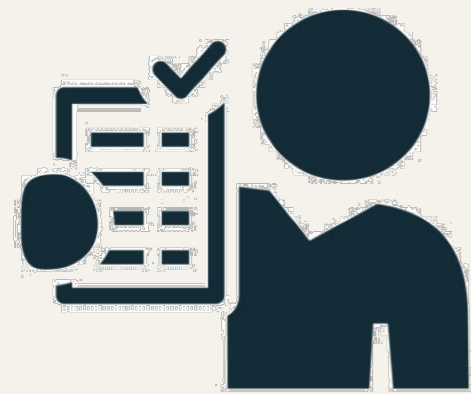
**nowadays**

(notwithstanding free trade zones, subcontracting, etc)

- Supply chains are distributed and ever evolving environments
- Various maturity level, heterogenous systems, and different interests



# CHALLENGE #4 : TRACEABILITY CHALLENGES CANNOT BE ADDRESSED WITH AN ISOLATED OR LOCAL APPROACH



**Audit**

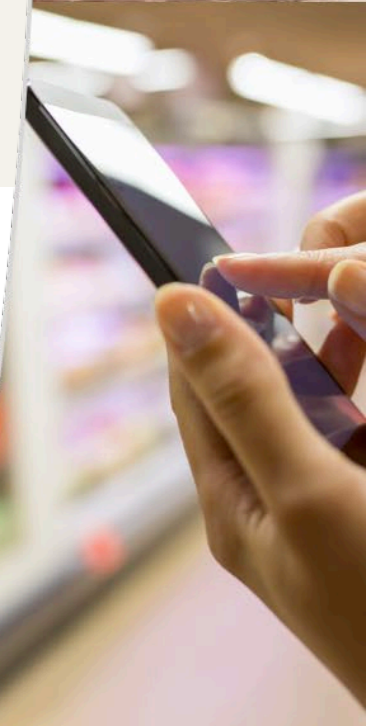


**Systems**

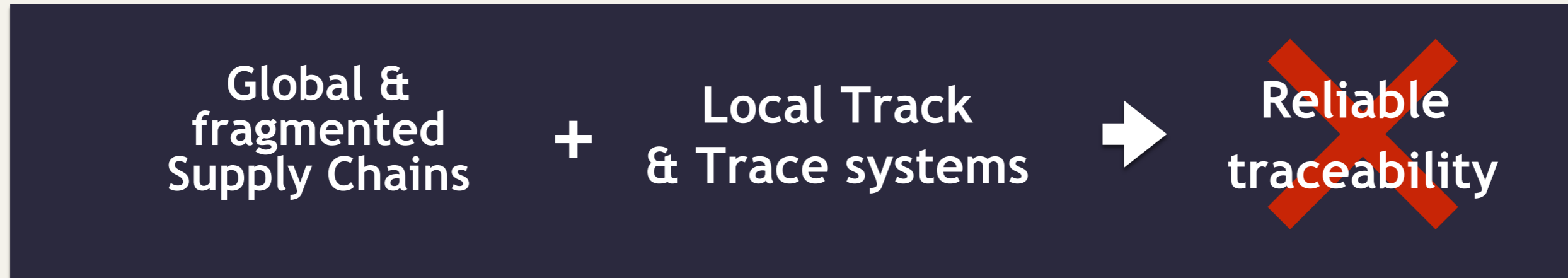


**Marking & IoT**

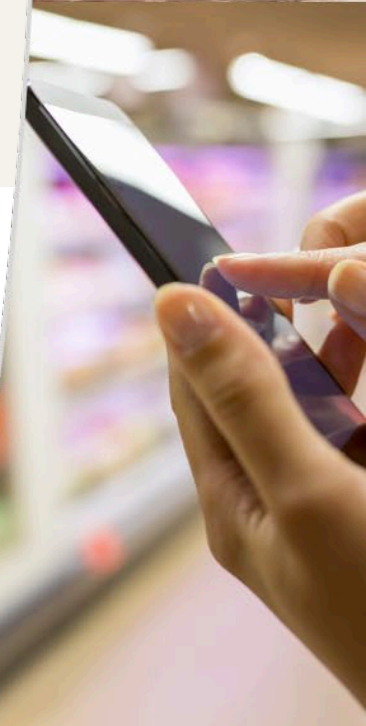
➤ **Parallel imports, recall, global waste reduction, forecast, sourcing risks, etc.**

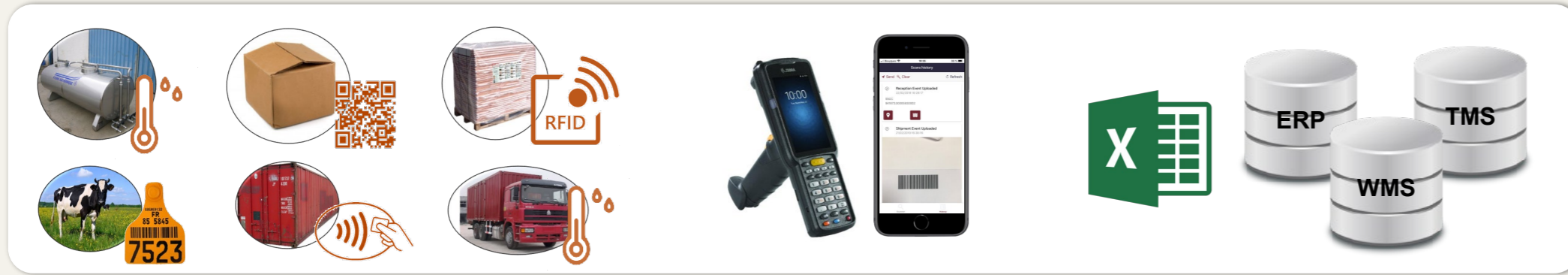


# IN SHORT - KEY BARRIERS TO TRACEABILITY AND TRANSPARENCY



Modern traceability is about unlocking data and organizing it in terms of flow (end-to-end & real-time)

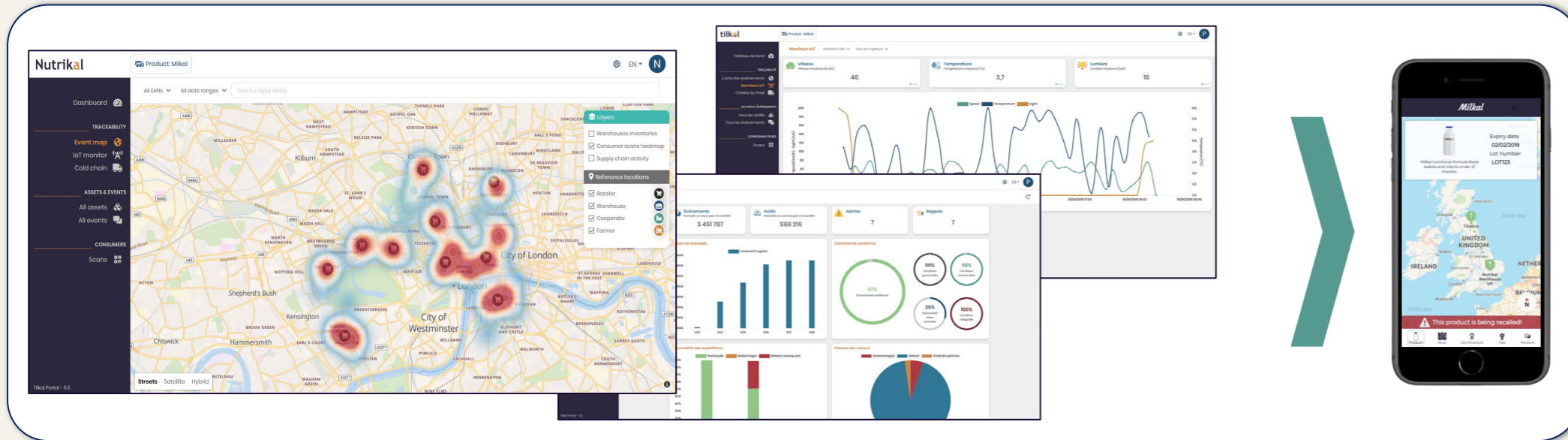




Collect variety of data sources



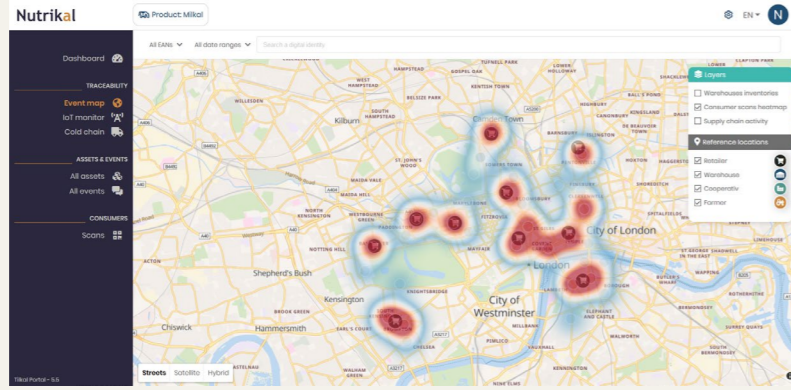
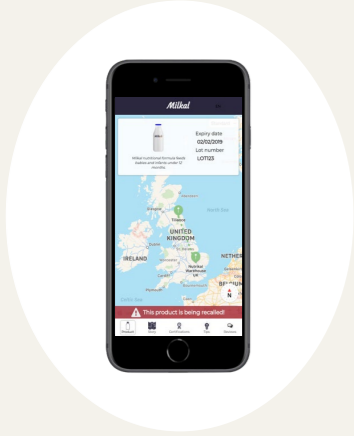
- Aggregate data in a distributed & secured network
- Ensure auditability and create a mechanism of accountability



Gain forecast & real-time insights  
 Detect fraud  
 Build proof-based transparency

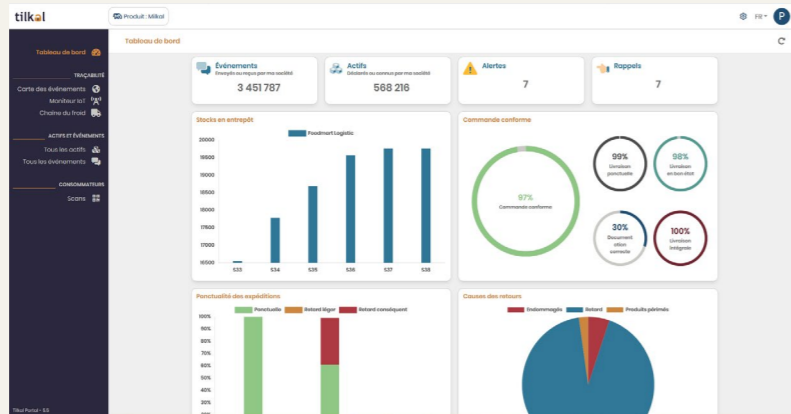






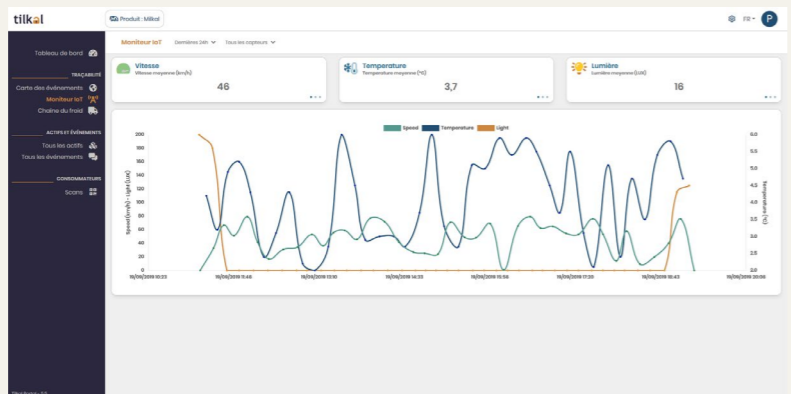
## Real time transparency

8M products per year across 16 GTIN's (in France)  
2-way channel



## 3<sup>rd</sup> party inventory

Operations digitization (unboxing / boxing of products, cartons and pallets)  
Real time inventory level from downstream 3<sup>rd</sup> party warehouses  
Under deployment in 100+ warehouses (in Asia)



## Cold chain monitoring

Real-time readings from IoT sensors on delivery trucks (in Middle East)  
Identification of cold chain failures, root cause and responsibility  
100k + data points captured and analyzed per week



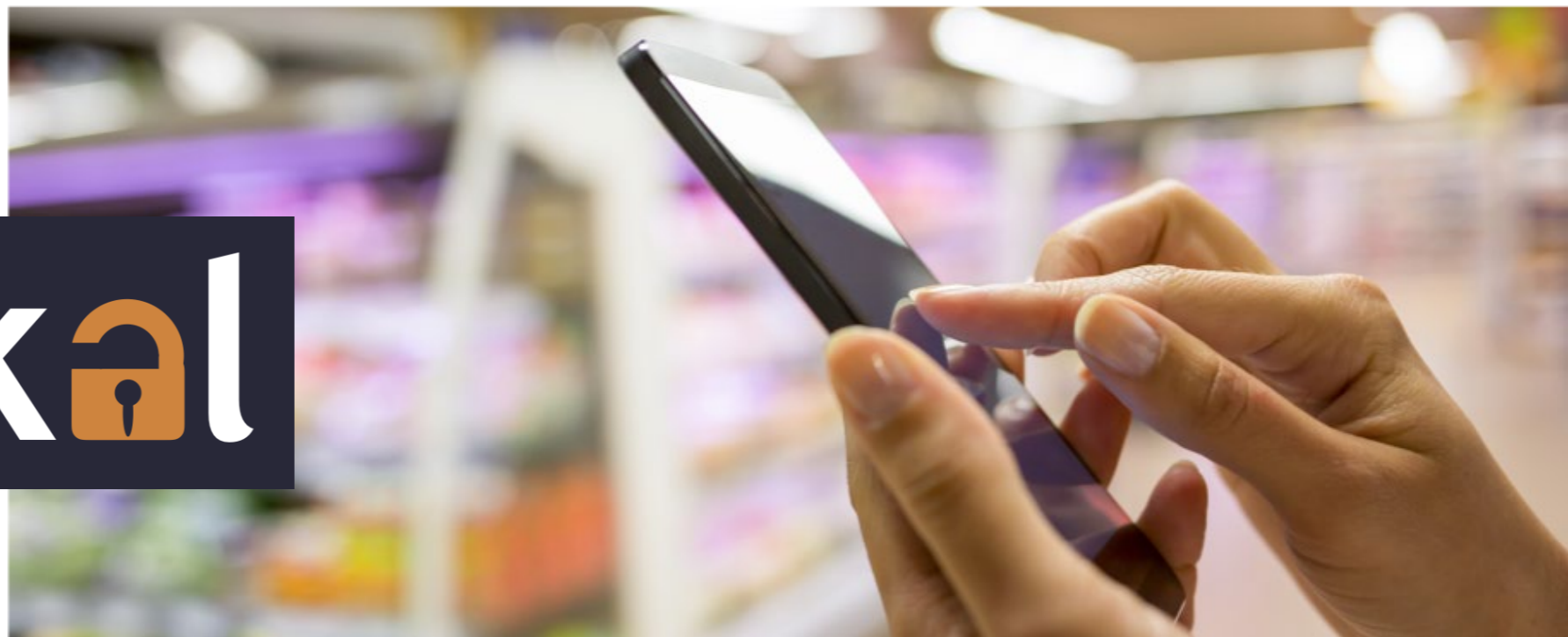


- Don't believe promises based on a buzzword, investigate the network.
- Auditability & immutability require decentralized nodes.

➤ If you host your own node, you control your accountability.

If you don't, your accountability will be in the hands of someone else.








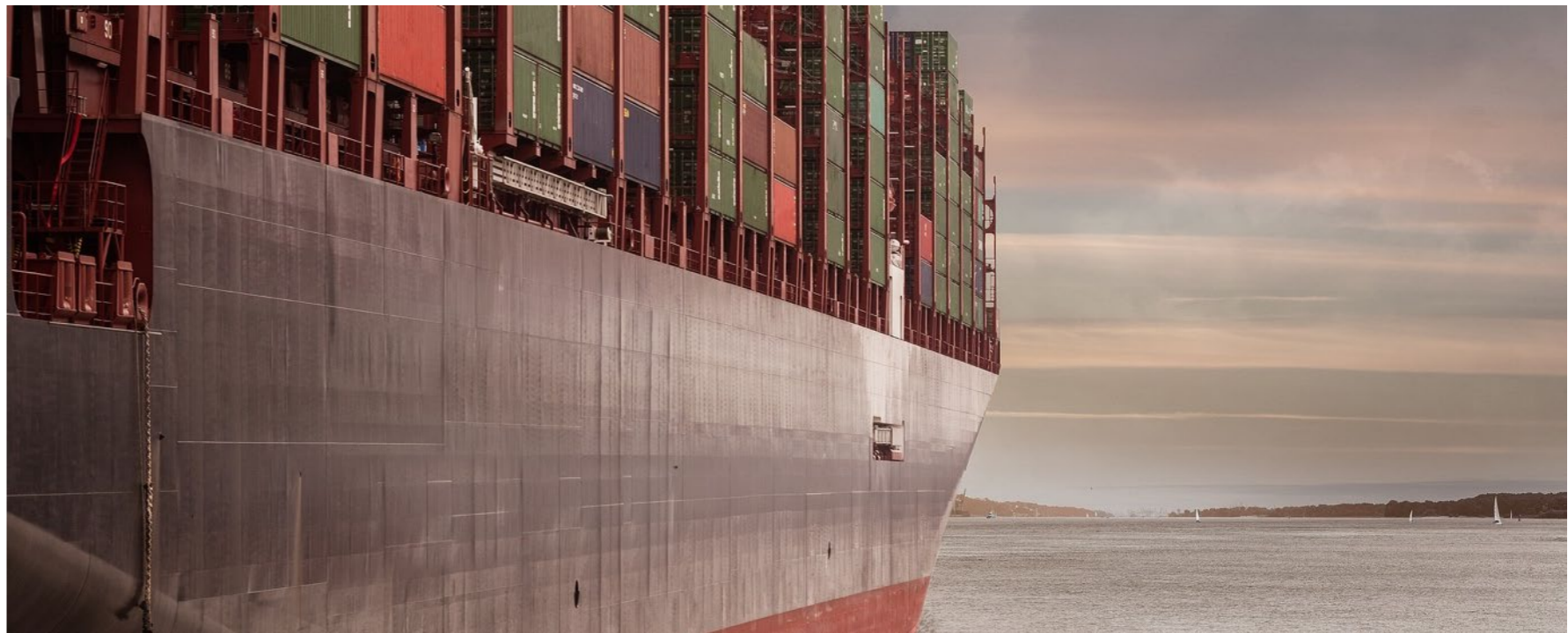
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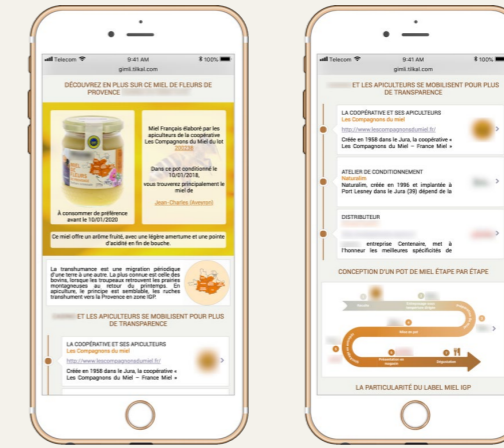




**End-to-end data sharing network**  
Collect. Secure. Distribute.



**Real-time traceability**  
Share. Analyze. Improve.



**Consumer transparency**  
Inform. Inspire. Build trust.



[Ex: product recalls, grey markets detection, customer insights]

- Shared and neutral B2B network
- Turn key solution
- Compliant with data standards (eg GS1)
- Enterprise-level architecture and security

